

# COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1  
C H I N O R O C E S A V E . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI

Contact Person

8888-3000

Company Telephone Number

1 2    3 1  
Month    Day  
Fiscal Year

SEC 17-C

FORM TYPE

0 5    2 1  
Month    Day  
Annual Meeting

N.A.

Secondary License Type, If Applicable

C F D  
Dept Requiring this Doc

Amended Articles Number / Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. December 2, 2024  
Date of Report (Date of earliest event reported)
2. SEC Identification Number ASO95-002283      3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.  
Exact name of issuer as specified in its charter
5. Philippines      6.  (SEC Use Only)  
Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City      1231  
Address of principal office      Postal Code
8. (632) 8888-3000  
Issuer's telephone number, including area code
9. Not applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	13,277,470,000	Php13,277,470,000.00
Preferred Shares	960	960.00
TOTAL	13,277,470,960	Php13,277,470,960.00

11. Indicate the item numbers reported herein: Item 9

DMCI Holdings, Inc. (“DMC”), Semirara Mining and Power Corporation (“SMPC”) and Dacon Corporation (together, the “Purchasers”) closed today, December 2, 2024, the transactions contemplated by the agreement dated April 25, 2024 between Cemex Asia B.V. (the “Seller”) the Seller and Purchasers for the purchase of a total of 42,140,266 common shares, representing 100% of the outstanding share capital, in Cemex Asian South East Corporation (“CASEC”), for a consideration of approximately US\$ 272 million (the “Agreement”), subject to customary post-closing adjustments. CASEC, in turn, owns approximately 89.86% of Cemex Holdings Philippines, Inc.

Pursuant to the agreement, DMC will acquire 23,915,631 shares representing 56.75% of CASEC, SMPC will acquire 4,689,339 shares representing 11.13% of CASEC, while Dacon will acquire 13,535,296 shares representing 32.12% of CASEC.

Closing was contingent on the satisfaction of several customary conditions. While most conditions, including the approval of Philippine Competition Commission, the settlement of the mandatory tender offer by the Purchasers to the shareholders of CHP, and completion taking place under agreements for the sale and purchase of shares pursuant to which the Seller would indirectly dispose of its 40% interest in each of APO Land & Quarry Corporation and Island Quarry and Aggregates Corporation have been satisfied, the completion of the Solid Expansion was waived, and the Agreement was amended to defer compliance with such condition.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.

Issuer



**Herbert M. Consunji**

Executive Vice President & Chief Finance Officer

December 2, 2024